



# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
598 mn	▼ -0.97%	928 mn	▼ -0.83%	182 mn	▼ -1.04%	111 mn	▼ -1.31%	586 mn	▼ -0.86%
<b>182,340.3</b>	<b>-1,789.28</b>	<b>109,847.6</b>	<b>-916.13</b>	<b>55,695.28</b>	<b>-583.22</b>	<b>256,499.3</b>	<b>-3,408.58</b>	<b>70,583.86</b>	<b>-614.78</b>

## Market Summary

The stock market on Monday remained negative throughout the day and concluded the session in the red zone amid profit taking by investors. The Benchmark KSE-100 index made an intra-day high and low at 185,650.59 (1,521.01 points) and 180,992.79 (-3,136.79 points) respectively while closed at 182,340.38 by losing 1,789.20 points. PKR in today's interbank appreciated by Rs 0.0097 against USD and closed at Rs 279.7022. The value of shares traded during the day was Rs 58.801 billion. Market capitalization stood at around Rs20.699 trillion. Overall, trading volumes for the day increased to 1266.27 million shares compared with Friday's tally of 1193.66 million. KEL was the volume leader with 302.4 million shares, gaining Rs0.48 to close at Rs9.42. It was followed by BOP with 53 million shares, losing Rs0.39 to close at Rs39.7 and AGHA with 47 million shares, gaining Rs0.34 to close at Rs8.98.

### Volume Leaders ('000)

KEL	302,441
BOP	52,952
AGHA	46,978
NBPXD	40,712
PIBTL	26,258
FNEL	26,091
WTL	22,180
TPLP	18,449
HASCOLNC	17,501
PPL	17,062

### Gainers (PKR)

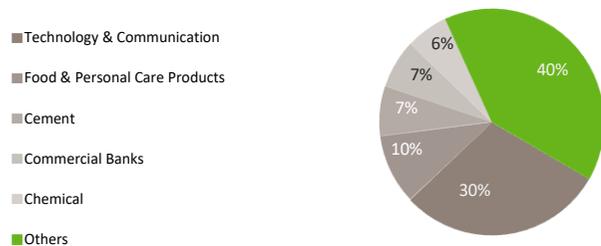
ITANZ	3.63	0.85
AGP	235.15	21.30
HAEL	25.96	2.36
JKSM	176.00	16.00
SCL	852.69	77.50
SEPL	195.64	17.70
JVDCPS	75.86	6.86
POWERPS	27.01	2.44
PKGI	17.00	1.53
LIVEN	54.15	4.54

### Losers (PKR)

CLCPS	3.31	
FTSM	-4.33	38.93
PIM	-2.40	21.59
KOIL	-6.65	59.85
SMLNC	-14.90	136.00
DINT	-5.71	55.85
AKBL	-10.90	107.58
GCWL	-2.21	21.89
ASTM	-1.99	20.36
AMBL	-2.17	24.00

Source: PSX

### Overall Sector Turnover (%)



Source: PSX

### LIPI (USD'mn)



### FIPI (USD'mn)



Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.31	-0.25	0.06	0.00	0.95	-0.06	-0.01	-0.35	0.00	0.16	0.82
	Broker Proprietary Trading	-0.14	-3.77	0.31	-0.55	-5.08	-0.25	0.13	-0.02	-0.25	-1.32	-10.96
	Companies	0.03	2.79	0.07	0.07	-1.00	-0.15	-0.51	0.27	-0.22	-1.27	0.08
	Individuals	0.90	1.84	-0.03	0.93	1.17	0.17	0.09	0.69	0.36	5.13	11.25
	Insurance Companies	-0.85	-3.01	-0.06	-0.09	-0.93	-0.44	-0.05	-0.11	-0.02	-3.48	-9.04
	Mutual Funds	0.09	0.96	-0.31	-0.08	5.04	0.71	0.80	-0.12	0.19	1.34	8.62
	NBFC	-	0.00	-	-	0.01	0.00	-0.00	-	-	-0.01	-0.00
	Other Organization	0.01	2.66	-0.06	-0.00	0.09	0.02	0.13	0.00	-0.06	0.09	2.89
<b>LIPI Total</b>	<b>0.34</b>	<b>1.23</b>	<b>0.00</b>	<b>0.27</b>	<b>0.25</b>	<b>-0.00</b>	<b>0.58</b>	<b>0.36</b>	<b>-0.01</b>	<b>0.64</b>	<b>3.66</b>	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.52	-2.45	-0.14	-	-0.51	-0.07	-0.54	-0.58	-	-1.20	-6.02
	Foreign Individual	-0.02	-0.01	-0.00	-0.00	-0.02	-0.01	-0.01	-0.01	-0.00	-0.03	-0.10
	Overseas Pakistani	0.21	1.22	0.15	-0.27	0.29	0.09	-0.04	0.22	0.01	0.59	2.46
	<b>Total</b>	<b>-0.34</b>	<b>-1.23</b>	<b>-0.00</b>	<b>-0.27</b>	<b>-0.25</b>	<b>0.00</b>	<b>-0.58</b>	<b>-0.36</b>	<b>0.01</b>	<b>-0.64</b>	<b>-3.66</b>

Source: NCCPL



## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	06/Feb/26	LSEVL	Aftab Ahmad	Executive	106,090	-	10.65	106,090	1,129,859
2	29/Jan/26	GGL	Mahmood Ahmad	Independent Director	-	75,000	23.40	-75,000	-1,755,000
3	04/Feb/26	BTL	Fuission (Pvt) Ltd	Substantial Shareholder	3,920	-	742.25	3,920	2,909,620
4	02/Feb/26	FATIMA	Abid Ali	Executive	-	1,000	179.90	-1,000	-179,900



# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, February 6, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-FEB	225	48.49%	0.04%	246	8.6% ▼
PIAHCLA-FEB	7,170	39.88%	3.79%	7,734	-
ATRL-FEB	213	17.65%	0.50%	242	11.8% ▼
GHNI-FEB	127	17.35%	0.85%	161	21.4% ▼
PTC-FEB	1,467	11.10%	0.25%	1,684	12.9% ▼
MLCF-FEB	952	10.64%	0.20%	1,010	5.7% ▼
KEL-FEB	13,002	9.38%	0.47%	10,808	20.3% ▲
NRL-FEB	191	8.66%	0.73%	206	7.0% ▼
PACE-FEB	1,728	8.48%	0.83%	1,925	-
BAFL-FEB	103	7.63%	0.01%	53	-

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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